

**RFQ#1011674 - Design Build for Community Centers Gym HVAC Systems
Evaluation Team Score Sheet - SHELBY COMMUNITY CENTER**

Offeror	Lee Company	Mutual Contractors LLC	Woods Mechanical Contractors
Community Center HVAC System Projects Being Proposed (Non-Scoring Section)	Shelby, Antioch, Old Hickory, and Looby	Shelby, Antioch, Old Hickory, and Looby	Shelby
Prime Firm Qualifications and Experience (20 Points)	15.00	10.00	10.00
Team Qualifications (20 Points)	20.00	20.00	15.00
Management Plan and Approach (25 Points)	25.00	20.00	15.00
Cost Criteria (35 Points)	20.78	21.56	31.53
Total Evaluation Scores	80.78	71.56	71.53

Evaluation Comments

Lee Company
Strengths
Detailed Firm Qualifications and Experience, Team Qualifications, and Management Plan and Approach.
Weaknesses
Metro projects referenced went over original project duration and lacked coordination with subcontractors.

Mutual Contractors LLC
Strengths
Well experienced subcontractors.
Weaknesses
Construction experience but not HVAC/Mechanical. Management Plan and Approach was not tailored to each Community Center and seemed generic to cover all four locations.

Woods Mechanical Contractors
Strengths
Proposed timeframe for Project Schedule.
Weaknesses
Concerns on capacity to perform over the life of the warranty period. Concerns regarding the surety. Detail lacking on subcontractor's workload. Detail lacking on how the proposed system will meet the scope requirements and concerns regarding the tonnage of the proposed system.

Solicitation Title & Number	SBE/SDV Threshold Percentage	RFP				
		RFP Cost Points	SBE/SDV Points	Total Cost Points		
Design Build for Community Centers Gym HVAC Systems, RFQ#1011674 SHELBY COMMUNITY CENTER	20.00%	28	7	35		
Offeror's Name	Total Bid Amount	SBE/SDV Participation Amount	Participation Incentive Threshold	RFP Cost Points	SBE/SDV Points	Total Cost Points
Lee Company	\$120,806.00	\$40,800.00	\$24,161.20	18.97	1.81	20.78
Mutual Contractors LLC	\$157,440.00	\$157,440.00	\$31,488.00	14.56	7.00	21.56
Woods Mechanical Contractors	\$81,850.00	\$79,350.00	\$16,370.00	28.00	3.53	31.53

**RFQ#1011674 - Design Build for Community Centers Gym HVAC Systems
Evaluation Team Score Sheet - ANTIOCH COMMUNITY CENTER**

Offeror	Lee Company	Mutual Contractors LLC
Community Center HVAC System Projects Being Proposed (Non-Scoring Section)	Shelby, Antioch, Old Hickory, and Looby	Shelby, Antioch, Old Hickory, and Looby
Prime Firm Qualifications and Experience (20 Points)	15.00	10.00
Team Qualifications (20 Points)	20.00	20.00
Management Plan and Approach (25 Points)	25.00	20.00
Cost Criteria (35 Points)	29.52	27.21
Total Evaluation Scores	89.52	77.21

Evaluation Comments

Lee Company
Strengths
Detailed Firm Qualifications and Experience, Team Qualifications, and Management Plan and Approach.
Weaknesses
Metro projects referenced went over original project duration and lacked coordination with subcontractors.

Mutual Contractors LLC
Strengths
Well experienced subcontractors.
Weaknesses
Construction experience but not HVAC/Mechanical. Management Plan and Approach was not tailored to each Community Center and seemed generic to cover all four locations.

Solicitation Title & Number	SBE/SDV Threshold Percentage	RFP		
		RFP Cost Points	SBE/SDV Points	Total Cost Points
Design Build for Community Centers Gym HVAC Systems, RFQ#1011674 ANTIOCH COMMUNITY CENTER	20.00%	28	7	35

Offeror's Name	Total Bid Amount	SBE/SDV Participation Amount	Participation Incentive Threshold	RFP Cost Points	RFP SBE/SDV Points	Total Cost Points
Lee Company	\$108,971.00	\$32,800.00	\$21,794.20	28.00	1.52	29.52
Mutual Contractors	\$150,990.00	\$150,990.00	\$30,198.00	20.21	7.00	27.21

**RFQ#1011674 - Design Build for Community Centers Gym HVAC Systems
Evaluation Team Score Sheet - OLD HICKORY COMMUNITY CENTER**

Offeror	Lee Company	Mutual Contractors LLC
Community Center HVAC System Projects Being Proposed (Non-Scoring Section)	Shelby, Antioch, Old Hickory, and Looby	Shelby, Antioch, Old Hickory, and Looby
Prime Firm Qualifications and Experience (20 Points)	15.00	10.00
Team Qualifications (20 Points)	20.00	20.00
Management Plan and Approach (25 Points)	25.00	20.00
Cost Criteria (35 Points)	30.02	30.68
Total Evaluation Scores	90.02	80.68

Evaluation Comments

Lee Company
Strengths Detailed Firm Qualifications and Experience, Team Qualifications, and Management Plan and Approach.
Weaknesses Metro projects referenced went over original project duration and lacked coordination with subcontractors.

Mutual Contractors LLC
Strengths Well experienced subcontractors.
Weaknesses Construction experience but not HVAC/Mechanical. Management Plan and Approach was not tailored to each Community Center and seemed generic to cover all four locations.

Solicitation Title & Number	SBE/SDV Threshold Percentage	RFP		
		RFP Cost Points	SBE/SDV Points	Total Cost Points
Design Build for Community Centers Gym HVAC Systems, RFQ#1011674 OLD HICKORY COMMUNITY CENTER	20.00%	28	7	35

Offeror's Name	Total Bid Amount	SBE/SDV Participation Amount	Participation Incentive Threshold	RFP		
				RFP Cost Points	SBE/SDV Points	Total Cost Points
Lee Company	\$127,677.00	\$43,500.00	\$25,535.40	28.00	2.02	30.02
Mutual Contractors	\$150,990.00	\$150,990.00	\$30,198.00	23.68	7.00	30.68

**RFQ#1011674 - Design Build for Community Centers Gym HVAC Systems
Evaluation Team Score Sheet - LOOBY COMMUNITY CENTER**

Offeror	Lee Company	Mutual Contractors LLC
Community Center HVAC System Projects Being Proposed (Non-Scoring Section)	Shelby, Antioch, Old Hickory, and Looby	Shelby, Antioch, Old Hickory, and Looby
Prime Firm Qualifications and Experience (20 Points)	15.00	10.00
Team Qualifications (20 Points)	20.00	20.00
Management Plan and Approach (25 Points)	25.00	20.00
Cost Criteria (35 Points)	29.55	28.14
Total Evaluation Scores	89.55	78.14

Evaluation Comments

Lee Company
Strengths
Detailed Firm Qualifications and Experience, Team Qualifications, and Management Plan and Approach.
Weaknesses
Metro projects referenced went over original project duration and lacked coordination with subcontractors.

Mutual Contractors LLC
Strengths
Well experienced subcontractors.
Weaknesses
Construction experience but not HVAC/Mechanical. Management Plan and Approach was not tailored to each Community Center and seemed generic to cover all four locations.

Solicitation Title & Number	SBE/SDV Threshold Percentage	RFP		
		RFP Cost Points	SBE/SDV Points	Total Cost Points
Design Build for Community Centers Gym HVAC Systems, RFQ#1011674 LOOBY COMMUNITY CENTER	20.00%	28	7	35

Offeror's Name	Total Bid Amount	SBE/SDV Participation Amount	Participation Incentive Threshold	RFP Cost Points	RFP SBE/SDV Points	Total Cost Points
Lee Company	\$118,892.00	\$34,800.00	\$23,778.40	28.00	1.55	29.55
Mutual Contractors LLC	\$157,440.00	\$157,440.00	\$31,488.00	21.14	7.00	28.14

BAO SBE Assessment Sheet

BAO Specialist: Carr, JoeAnn
Contract Specialist: Kevin Edwards
Date: 05/16/17

Department Name: Metro Parks Services
RFP/ITB Number: 1011674

Project Name: Design Build for Community Centers Gym HVAC Systems ANTIOCH

Primary Contractor*	Prime Bid Amount	Total Proposed SBE (\$)	SBE Subs approved?	SBE (%)	Comments
Lee Company	\$108,971.00	\$32,800.00	Yes	30.19	Proposes to include approved SBEs; E Solutions for Buildings, LLC at 11.92% for provision of new package HVAC units, D. Nickell Company, LLC for design & construction of concrete pads & fencing for installation of new package HVAC units @ 4.50% and Rains Electric Company to provide electric design & construction for installation of new package HVAC units @13.77%

*For ITBs, only apparent low bidder will be listed.

BAO SBE Assessment Sheet

BAO Specialist: Carr, JoeAnn
Contract Specialist: Kevin Edwards
Date: 05/16/17

Department Name: Metro Parks Services
RFP/ITB Number: 1011674

Project Name: Design Build for Community Centers Gym HVAC Systems LOOBY

Primary Contractor*	Prime Bid Amount	Total Proposed SBE (\$)	SBE Subs approved?	SBE (%)	Comments
Lee Company	\$118,892.00	\$34,800.00	Yes	29.26	Proposes to include approved SBEs; E Solutions for Buildings, LLC at 8.24% for provision of new package HVAC units, D. Nickell Company, LLC for design & construction of concrete pads & fencing for installation of new package HVAC units @ 4.20% and Rains Electric Company to provide electric design & construction for installation of new package HVAC units @16.82%.

*For ITBs, only apparent low bidder will be listed.

BAO SBE Assessment Sheet

BAO Specialist: Carr, JoeAnn
Contract Specialist: Kevin Edwards
Date: 05/16/17

Department Name: Metro Parks Services
RFP/ITB Number: 1011674

Project Name: Design Build for Community Centers Gym HVAC Systems OLD HICKORY

Primary Contractor*	Prime Bid Amount	Total Proposed SBE (\$)	SBE Subs approved?	SBE (%)	Comments
Lee Company	\$127,677.00	\$43,500.00	Yes	34.07	Proposes to include approved SBEs; E Solutions for Buildings, LLC at 11.75% for provision of new package HVAC units, D. Nickell Company, LLC for design & construction of concrete pads & fencing for installation of new package HVAC units @ 4.23% and Rains Electric Company to provide electric design & construction for installation of new package HVAC units @18.09%

*For ITBs, only apparent low bidder will be listed.

BAO SBE Assessment Sheet

BAO Specialist: Carr, JoeAnn
Contract Specialist: Kevin Edwards
Date: 05/16/17

Department Name: Metro Parks Services
RFP/ITB Number: 1011674

Project Name: Design Build for Community Centers Gym HVAC Systems SHELBY

Primary Contractor*	Prime Bid Amount	Total Proposed SBE (\$)	SBE Subs approved?	SBE (%)	Comments
Lee Company	\$120,806.00	\$40,800.00	Yes	16.97	Proposes to include approved SBEs; E Solutions for Buildings, LLC at 12.83% for provision of new package HVAC units, D. Nickell Company, LLC for design & construction of concrete pads & fencing for installation of new package HVAC units @ 3.75% and Rains Electric Company to provide electric design & construction for installation of new package HVAC units @16.97%

*For ITBs, only apparent low bidder will be listed.

PNP Compliance Results Form

Department Name: Metro Parks Services

RFP/ITB Number: 1011674

Procurement Name: Design Build for Community Centers Gym HVAC Systems-ANTIOCH

Primary Contractor	PNP Compliant (Yes/No)	Determination Comments/% of Participation Proposed or Bid
Lee Company	Yes	Lee Company successfully completed the GFE outreach to three certified MWBEs: E Solutions for Buildings, Tracking Solutions, and Sonny's Contract Hauling. Proposed the inclusion of E Solutions to provide new package HVAC units @ 11.92%.

*Denotes Contractor with whom follow up was required

Date: 05/15/17

Metro Buyer: Kevin Edwards

BAO Rep: JoeAnn Carr

PNP Compliance Results Form

Department Name: Metro Parks Services

RFP/ITB Number: 1011674

Procurement Name: Design Build for Community Centers Gym HVAC Systems-LOOBY

Primary Contractor	PNP Compliant (Yes/No)	Determination Comments/% of Participation Proposed or Bid
Lee Company	Yes	Lee Company successfully completed the GFE outreach to three certified MWBEs: E Solutions for Buildings, Tracking Solutions, and Sonny's Contract Hauling. Proposed the inclusion of E Solutions to provide new package HVAC units @ 8.24%.

*Denotes Contractor with whom follow up was required

Date: 05/15/17

Metro Buyer: Kevin Edwards

BAO Rep: JoeAnn Carr

PNP Compliance Results Form

Department Name: Metro Parks Services

RFP/ITB Number: 1011674

Procurement Name: Design Build for Community Centers Gym HVAC Systems-OLD HICKORY

Primary Contractor	PNP Compliant (Yes/No)	Determination Comments/% of Participation Proposed or Bid
Lee Company	Yes	Lee Company successfully completed the GFE outreach to three certified MWBEs: E Solutions for Buildings, Tracking Solutions, and Sonny's Contract Hauling. Proposed the inclusion of E Solutions to provide new package HVAC units @ 11.75%.

*Denotes Contractor with whom follow up was required

Date: 05/15/17

Metro Buyer: Kevin Edwards

BAO Rep: JoeAnn Carr

PNP Compliance Results Form

Department Name: Metro Parks Services

RFP/ITB Number: 1011674

Procurement Name: Design Build for Community Centers Gym HVAC Systems-SHELBY

Primary Contractor	PNP Compliant (Yes/No)	Determination Comments/% of Participation Proposed or Bid
Lee Company	Yes	Lee Company successfully completed the GFE outreach to three certified MWBEs: E Solutions for Buildings, Tracking Solutions, and Sonny's Contract Hauling. Proposed the inclusion of E Solutions to provide new package HVAC units @ 12.83%.

*Denotes Contractor with whom follow up was required

Date: 05/15/17

Metro Buyer: Kevin Edwards

BAO Rep: JoeAnn Carr